



MANAGING YOUR NEEDS PORTFOLIO DIVERSIFICATION PROFESSIONAL MANAGEMENT EASE OF INVESTMENT
AND MONITORING

LIQUIDITY AND TAX BENEFITS REGULATIONS AND TRANSPARENCY

JUST LIKE A GAME OF CHESS, INVESTMENT ALSO REQUIRES PROPER ASSESSMENT AND CALCULATION FOR BETTER RETURNS. TAKING THE SMART MOVE WILL LEAD TO THE ACHIEVEMENT OF FINANCIAL NEEDS.



# MANAGING YOUR FINANCIAL NEEDS

Be it your child's education, retirement assessment, buying a house, etc. Mutual Funds Investment can help you realize your Needs.



## PORTFOLIO DIVERSIFICATION

Unlike other investment options, SIP helps you create a diversified and balanced portfolio in the form of equity and debt mutual funds.



### REGULATIONS AND TRANSPARENCY

Strongly regulated by SEBI, mutual fund companies have to ensure that the entire process of investment is transparent.





### PROFESSIONAL MANAGEMENT

Based on concrete research and investment researches, mutual funds are managed by experienced & qualified fund managers.



# EASE OF INVESTMENT AND MONITORING

With the ability to invest and switch funds from desk, investor can start investing with a small amount of ₹500.



#### LIQUIDITY AND TAX BENEFITS

Allowing redemption at any point of time, mutual funds offer high liquidity. Funds like ELSS also offer tax benefits to the investors.

# GET ADVANTAGE OF POWER OF COMPOUNDING

MR. EARLY

# ₹**6.43** Crore

Ige (When Investment was Started)

25 years
45 years
45 years
40,000/20,000/20,000/20,000/20,000/21,000/22,000/242 Lakh
236 Lakh
236 Lakh
236 Lakh
237 Zef. 21.01 Cr

\*Assuming investment in Equity Fund and an average return of 12.64% p.a. as per AMFI Best Practices Guidelines Circular No.135/BP/109/2023-24 dated November 01, 2023.



MOVE TOWARDS
A BETTER
TOMORROW
WITH MUTUAL
FUND SIP TODAY.

# **NIVRUTTI SURIACANTA QUELOSCAR**

₹1.01 Crore

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AMFI REGISTERED MUTUAL FUND DISTRIBUTOR

